

**CIVIL CITY BUDGETED DEBT
FOR KNOWN AND ANTICIPATED DEBT
AS OF 09/01/06**

OBLIGATION	Term	1/1/2007	2007	1/1/2008	2008	1/1/2009	2009	1/1/2010
		Outstanding Principal Balance	Payment Total	Outstanding Principal Balance	Payment Total	Outstanding Principal Balance	Payment Total	Outstanding Principal Balance
Debt Service Fund (GOB)								
1998 Redevelopment District Refunding	12 yr	\$ 3,195,000	\$ 1,056,004	\$ 2,265,000	\$ 1,057,166	\$ 1,290,000	\$ 1,056,270	\$ 270,000
1999 Park Bond	20 yr	\$ 3,485,000	\$ 396,463	\$ 3,290,000	\$ 395,543	\$ 3,085,000	\$ 394,063	\$ 2,870,000
2005 Park Bond	10 yr	\$ 10,000,000	\$ 350,755	\$ 10,000,000	\$ 1,448,475	\$ 8,895,000	\$ 1,457,605	\$ 7,755,000
Current DS Obligations		\$ 16,680,000	\$ 1,803,221	\$ 15,555,000	\$ 2,901,184	\$ 13,270,000	\$ 2,907,938	\$ 10,895,000
Current Special Obligation Bonds								
2001 Safety/Annexation Bond	10 yr	\$ 8,690,000	\$ 2,376,713	\$ 6,660,000	\$ 2,380,738	\$ 4,540,000	\$ 2,389,681	\$ 2,320,000
2002 Infrastructure Bond	10 yr	\$ 6,340,000	\$ 1,194,531	\$ 5,395,000	\$ 1,198,206	\$ 4,410,000	\$ 1,203,306	\$ 3,380,000
Redevelopment Rev Bond Series 2005 A-1	15 yr	\$ 3,310,000	\$ 233,168	\$ 3,220,000	\$ 317,768	\$ 3,040,000	\$ 320,468	\$ 2,850,000
Redevelopment Rev Bond Series 2005 A-2	15 yr	\$ 6,690,000	\$ 504,486	\$ 6,520,000	\$ 678,053	\$ 6,165,000	\$ 672,180	\$ 5,800,000
Redevelopment Rev Bond Series 2005B	12 yr	\$ 10,000,000	\$ 1,237,163	\$ 9,145,000	\$ 1,232,063	\$ 8,265,000	\$ 1,225,438	\$ 7,360,000
2005 CREDIT Bond	12 yr	\$ 25,000,000	\$ 3,082,576	\$ 22,925,000	\$ 3,083,676	\$ 20,765,000	\$ 3,081,476	\$ 18,520,000
Total Current Spec. Oblg. Bonds		\$ 60,030,000	\$ 8,628,637	\$ 53,865,000	\$ 8,890,504	\$ 47,185,000	\$ 8,892,550	\$ 40,230,000
New Debt Service GOB/SO								
		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total new GOB/SO Debt		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand Total GO/SO Debt		\$ 76,710,000	\$ 10,431,858	\$ 69,420,000	\$ 11,791,688	\$ 60,455,000	\$ 11,800,487	\$ 51,125,000
Computation of Legal Debt Limit								
Civil City		\$ 33,690,000		\$ 29,585,000		\$ 25,305,000		\$ 20,840,000
Estimated Assessed Value		\$ 11,605,782,764		\$ 11,837,898,419		\$ 12,074,656,388		\$ 12,316,149,515
2% margin		\$ 77,371,885		\$ 78,919,323		\$ 80,497,709		\$ 82,107,663
Amount under legal Limit		\$ 43,681,885		\$ 49,334,323		\$ 55,192,709		\$ 61,267,663
Park		\$ 13,485,000		\$ 13,290,000		\$ 11,980,000		\$ 10,625,000
Estimated Assessed Value		\$ 11,443,348,164		\$ 11,672,215,127		\$ 11,672,215,126		\$ 11,672,215,125
2% margin		\$ 76,288,988		\$ 77,814,768		\$ 77,814,768		\$ 77,814,768
Amount under legal Limit		\$ 62,803,988		\$ 64,524,768		\$ 65,834,768		\$ 67,189,768
Redevelopment		\$ 29,535,000		\$ 26,545,000		\$ 23,170,000		\$ 19,660,000
Estimated Assessed Value		\$ 11,605,782,764		\$ 11,837,898,419		\$ 12,074,656,388		\$ 12,316,149,515
2% margin		\$ 77,371,885		\$ 78,919,323		\$ 80,497,709		\$ 82,107,663
Amount under legal Limit		\$ 47,836,885		\$ 52,374,323		\$ 57,327,709		\$ 62,447,663
Revenue Bonds:								
2001 Plaza Parking Garage Construction	20yr	\$ 1,510,000	\$ 147,656	\$ 1,440,000	\$ 149,413	\$ 1,365,000	\$ 145,955	\$ 1,290,000
First Mortgage Bonds:								
Refunding Bonds of 2003-Wallace St	10 yr	\$ 2,755,000	\$ 1,420,825	\$ 1,400,000	\$ 1,422,750	\$ -	\$ -	\$ -
Northwest Fire Station 2000 - Station # 15	10yr	\$ 1,195,000	\$ 338,000	\$ 920,000	\$ 339,500	\$ 630,000	\$ 343,000	\$ 325,000
Street Dept - N Substation	10 yr	\$ 665,000	\$ 131,000	\$ 565,000	\$ 132,000	\$ 465,000	\$ 137,000	\$ 360,000
Fire Stations (18 & 19) Project	15 yr	\$ 4,005,000	\$ 387,000	\$ 3,785,000	\$ 389,000	\$ 3,555,000	\$ 385,000	\$ 3,320,000
Public Safety Academy Project	17 yr	\$ 20,825,000	\$ -	\$ 20,825,000	\$ 2,097,000	\$ 20,115,000	\$ 2,097,000	\$ 19,375,000
Capital Leases								
2001 Street Rolling Stock	7 yr	\$ 736,061	\$ 314,278	\$ 450,453	\$ 314,278	\$ 152,887	\$ 157,138	\$ -
2002 Street Rolling Stock	7yr	\$ 541,884	\$ 192,748	\$ 367,968	\$ 192,748	\$ 187,424	\$ 192,748	\$ -
2002 Vehicle Lease	5yr	\$ 263,653	\$ 268,518	\$ -	\$ -	\$ -	\$ -	\$ -
2003 Vehicle Lease	5yr	\$ 803,487	\$ 548,723	\$ 271,069	\$ 274,361	\$ -	\$ -	\$ -
2003 Street Rolling Stock	7 yr	\$ 105,296	\$ 32,500	\$ 76,663	\$ 32,500	\$ 46,892	\$ 32,500	\$ 15,936
2004 Vehicle Lease	5 yr	\$ 1,075,353	\$ 446,667	\$ 653,337	\$ 446,667	\$ 220,533	\$ 223,334	\$ -
2004 Fire Truck Lease	7 yr	\$ 2,013,322	\$ 441,847	\$ 1,637,723	\$ 441,847	\$ 1,249,054	\$ 441,847	\$ 846,861
2004 Street Rolling Stock	5 yr	\$ 521,493	\$ 182,372	\$ 352,431	\$ 182,372	\$ 178,645	\$ 182,372	\$ -
2005 Vehicle Lease	5 yr	\$ 2,096,981	\$ 634,528	\$ 1,519,331	\$ 634,528	\$ 924,740	\$ 634,528	\$ 312,712
2005 Solid Waste Containers Lease	10 yr	\$ 3,380,556	\$ 435,237	\$ 3,050,815	\$ 435,237	\$ 2,710,444	\$ 435,237	\$ 2,359,101
2005 Street Rolling Stock	5 yr	\$ 714,982	\$ 217,119	\$ 518,482	\$ 217,119	\$ 315,854	\$ 217,119	\$ 106,905
2006 Vehicle Lease	5 yr	\$ 2,189,725	\$ 532,268	\$ 1,733,566	\$ 532,268	\$ 1,260,536	\$ 532,268	\$ 770,012
2006 Fire Truck Lease	7 yr	\$ 2,700,000	\$ 446,050	\$ 2,358,569	\$ 446,050	\$ 2,003,344	\$ 446,051	\$ 1,633,768
2006 Street Rolling Stock	5 yr	\$ 740,227	\$ 180,529	\$ 586,404	\$ 180,529	\$ 426,674	\$ 180,529	\$ 260,812
2006 Technology Lease	3 yr	\$ 1,021,232	\$ 430,500	\$ 623,487	\$ 430,500	\$ 211,496	\$ 215,250	\$ -
2006 Financial System Lease	5 yr	\$ 726,770	\$ 177,232	\$ 575,734	\$ 177,232	\$ 418,904	\$ 177,232	\$ 256,057
Current Capital Lease		\$ 19,631,022	\$ 5,481,118	\$ 14,776,032	\$ 4,938,239	\$ 10,307,426	\$ 4,068,155	\$ 6,562,163

**CIVIL CITY BUDGETED DEBT
FOR KNOWN AND ANTICIPATED DEBT
AS OF 09/01/06**

OBLIGATION	Term	1/1/2007	2007	1/1/2008	2008	1/1/2009	2009	1/1/2010
		Outstanding Principal Balance	Payment Total	Outstanding Principal Balance	Payment Total	Outstanding Principal Balance	Payment Total	Outstanding Principal Balance
<u>New Capital Leases</u>								
2007 Vehicle Lease	5 yr	\$ 4,038,500	\$ 447,244	\$ 3,667,988	\$ 894,486	\$ 2,905,712	\$ 894,487	\$ 2,114,194
2007 Street Equipment Lease	5 yr	\$ 840,000	\$ 93,392	\$ 763,198	\$ 186,784	\$ 605,013	\$ 186,784	\$ 440,519
Total New Cap Lease Items		\$ 4,878,500	\$ 540,636	\$ 4,431,186	\$ 1,081,270	\$ 3,510,725	\$ 1,081,271	\$ 2,554,713
Grand Total All Capital Leases		\$ 24,509,522	\$ 6,021,754	\$ 19,207,218	\$ 6,019,509	\$ 13,818,151	\$ 5,149,426	\$ 9,116,876
<u>Other Loans Payable</u>								
1999 Brownfield IDFA	9yr	\$ 89,147	\$ 62,385	\$ 28,615	\$ 28,972	\$ -	\$ -	\$ -
2004 Civic Parking Garage Phase II	7yr	\$ 1,915,000	\$ 273,571	\$ 1,641,429	\$ 273,571	\$ 1,367,857	\$ 273,571	\$ 1,094,286
Total Current Other Loans Pay		\$ 2,004,147	\$ 335,956	\$ 1,670,043	\$ 302,544	\$ 1,367,857	\$ 273,571	\$ 1,094,286
<u>New Loans Payable</u>								
Total New Other Loans Payable		\$ -	\$ -	\$ -				
Grand Total All Other Loans		\$ 2,004,147	\$ 335,956	\$ 1,670,043	\$ 302,544	\$ 1,367,857	\$ 273,571	\$ 1,094,286
<u>Total - All Civil City Budgeted Items</u>								
(DOES NOT INCLUDE HEADWATERS OR FRANKE PARK IMPROVEMENT DEBT)								
Total Current Obligations:		\$ 129,300,169	\$ 18,673,413	\$ 114,801,075	\$ 21,562,133	\$ 98,260,283	\$ 19,250,169	\$ 83,451,449
New Obligations:		\$ 4,878,500	\$ 540,636	\$ 4,431,186	\$ 1,081,270	\$ 3,510,725	\$ 1,081,271	\$ 2,554,713
Total All Obligations		\$ 134,178,669	\$ 19,214,049	\$ 119,232,261	\$ 22,643,403	\$ 101,771,008	\$ 20,331,440	\$ 86,006,162