

**CIVIL CITY BUDGETED DEBT
FOR KNOWN AND ANTICIPATED DEBT
AS OF 09/01/10**

OBLIGATION	1/1/2011 Outstanding Principal Balance	2011 Payment Total	1/1/2012 Outstanding Principal Balance	2012 Payment Total	1/1/2013 Outstanding Principal Balance	2013 Payment Total	1/1/2014 Outstanding Principal Balance
Debt Service Fund (GOB)							
Park District Refunding Bonds of 2009	\$ 2,805,000	\$ 372,550	\$ 2,530,000	\$ 374,300	\$ 2,245,000	\$ 375,750	\$ 1,950,000
Current DS Obligations	\$ 2,805,000	\$ 372,550	\$ 2,530,000	\$ 374,300	\$ 2,245,000	\$ 375,750	\$ 1,950,000
Current Special Obligation Bonds							
2002 Infrastructure Bond	\$ 2,305,000	\$ 1,211,169	\$ 1,180,000	\$ 1,217,719	\$ -	\$ -	\$ -
Redevelopment Rev Bond Series 2005 A-1	\$ 2,655,000	\$ 319,968	\$ 2,450,000	\$ 321,668	\$ 2,235,000	\$ 317,831	\$ 2,015,000
Redevelopment Rev Bond Series 2005 A-2	\$ 5,415,000	\$ 678,026	\$ 5,010,000	\$ 678,142	\$ 4,585,000	\$ 677,287	\$ 4,140,000
Redevelopment Rev Bond Series 2005B	\$ 6,420,000	\$ 1,220,088	\$ 5,450,000	\$ 1,220,888	\$ 4,440,000	\$ 1,210,188	\$ 3,400,000
2005 Park Bond	\$ 6,575,000	\$ 1,461,615	\$ 5,355,000	\$ 1,463,915	\$ 4,090,000	\$ 1,468,375	\$ 2,775,000
2005 CEDIT Bond	\$ 16,185,000	\$ 3,081,376	\$ 13,755,000	\$ 3,078,276	\$ 11,230,000	\$ 3,084,544	\$ 8,595,000
2009 CEDIT Bond	\$ 29,000,000	\$ 2,069,244	\$ 28,250,000	\$ 2,081,442	\$ 27,465,000	\$ 2,077,744	\$ 26,660,000
Total Current Spec. Oblg. Bonds	\$ 68,555,000	\$ 10,041,486	\$ 61,450,000	\$ 10,062,050	\$ 54,045,000	\$ 8,835,969	\$ 47,585,000
New Debt Service GOB/SO							
Total new GOB/SO Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand Total GO/SO Debt	\$ 71,360,000	\$ 10,414,036	\$ 63,980,000	\$ 10,436,350	\$ 56,290,000	\$ 9,211,719	\$ 49,535,000
Computation of Legal Debt Limit							
Civil City	\$ 45,185,000		\$ 42,005,000		\$ 38,695,000		\$ 35,255,000
Estimated Assessed Value	\$ 8,515,625,766		\$ 8,685,938,281		\$ 8,859,657,047		\$ 9,036,850,188
2% margin	\$ 56,770,838		\$ 57,906,255		\$ 59,064,380		\$ 60,245,668
Amount under legal Limit	\$ 11,585,838		\$ 15,901,255		\$ 20,369,380		\$ 24,990,668
Park	\$ 9,380,000		\$ 7,885,000		\$ 6,335,000		\$ 4,725,000
Estimated Assessed Value	\$ 8,404,422,582		\$ 8,572,511,034		\$ 8,743,961,254		\$ 8,918,840,479
2% margin	\$ 56,029,484		\$ 57,150,074		\$ 58,293,075		\$ 59,458,937
Amount under legal Limit	\$ 46,649,484		\$ 49,265,074		\$ 51,958,075		\$ 54,733,937
Redevelopment	\$ 16,795,000		\$ 14,090,000		\$ 11,260,000		\$ 9,555,000
Estimated Assessed Value	\$ 8,515,625,766		\$ 8,685,938,281		\$ 8,859,657,047		\$ 9,036,850,188
2% margin	\$ 56,770,838		\$ 57,906,255		\$ 59,064,380		\$ 60,245,668
Amount under legal Limit	\$ 39,975,838		\$ 43,816,255		\$ 47,804,380		\$ 50,690,668
Revenue Bonds:							
2001 Plaza Parking Garage Construction	\$ 1,210,000	\$ 148,318	\$ 1,125,000	\$ 148,985	\$ 1,035,000	\$ 149,285	\$ 940,000
First Mortgage Bonds:							
Street Dept - N Substation - 2002	\$ 245,000	\$ 128,665	\$ 125,000	\$ 127,938	\$ -	\$ -	\$ -
Fire Stations (18 & 19) Project - 2005	\$ 3,075,000	\$ 383,168	\$ 2,820,000	\$ 382,868	\$ 2,555,000	\$ 382,168	\$ 2,280,000
Public Safety Academy Project	\$ 18,605,000	\$ 2,082,165	\$ 17,395,000	\$ 2,085,135	\$ 16,130,000	\$ 2,085,108	\$ 14,810,000
City Hall Project, Series 2009A	\$ 7,655,000	\$ 853,156	\$ 7,080,000	\$ 850,906	\$ 6,490,000	\$ 852,306	\$ 5,875,000
City Hall Project, Series 2009B	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,270	\$ 8,840,000
Capital Leases							
2004 Fire Truck Lease	\$ 430,672	\$ 441,847	\$ -	\$ -	\$ -	\$ -	\$ -
2005 Solid Waste Containers Lease	\$ 1,996,432	\$ 435,237	\$ 1,622,072	\$ 435,237	\$ 1,235,644	\$ 435,237	\$ 836,759
2006 Vehicle Lease	\$ 210,356	\$ 214,239	\$ -	\$ -	\$ -	\$ -	\$ -
2006 Fire Truck Lease	\$ 1,226,393	\$ 434,583	\$ 831,902	\$ 434,583	\$ 423,273	\$ 434,583	\$ -
2006 Street Rolling Stock	\$ 88,581	\$ 90,266	\$ -	\$ -	\$ -	\$ -	\$ -
2006 Financial System Lease	\$ 86,964	\$ 88,616	\$ -	\$ -	\$ -	\$ -	\$ -
2007 Vehicle Lease	\$ 1,075,577	\$ 743,743	\$ 365,117	\$ 371,871	\$ -	\$ -	\$ -
2007 Street Equipment Lease	\$ 265,627	\$ 183,714	\$ 90,178	\$ 91,855	\$ -	\$ -	\$ -
2007 PSA Furniture Lease	\$ 1,015,468	\$ 703,397	\$ 345,010	\$ 351,699	\$ -	\$ -	\$ -
2008 Vehicle /Equipment Lease	\$ 2,505,165	\$ 1,044,689	\$ 1,524,016	\$ 1,044,689	\$ 515,108	\$ 522,344	\$ -
2009 Vehicle/Equipment Lease	\$ 2,066,163	\$ 625,278	\$ 1,497,046	\$ 625,278	\$ 911,203	\$ 625,278	\$ 308,144
2010 Vehicle/Equipment Lease	\$ 3,791,951	\$ 897,718	\$ 2,986,544	\$ 897,719	\$ 2,160,305	\$ 897,718	\$ 1,312,696
Current Capital Lease	\$ 14,759,349	\$ 5,903,327	\$ 9,261,885	\$ 4,252,930	\$ 5,245,533	\$ 2,915,159	\$ 2,457,599
New Capital Leases							
2011 Recycling Bin Lease	\$ 2,700,000	\$ 159,208	\$ 2,584,667	\$ 318,416	\$ 2,348,348	\$ 318,416	\$ 2,104,287
2011 Vehicle/Equipment Lease	\$ 6,405,910	\$ 699,227	\$ 5,810,779	\$ 1,398,454	\$ 4,591,347	\$ 1,398,454	\$ 3,331,961
Total New Cap Lease Items	\$ 9,105,910	\$ 858,435	\$ 8,395,446	\$ 1,716,870	\$ 6,939,695	\$ 1,716,870	\$ 5,436,248
Grand Total All Capital Leases	\$ 23,865,259	\$ 6,761,762	\$ 17,657,331	\$ 5,969,800	\$ 12,185,228	\$ 4,632,029	\$ 7,893,847

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OBLIGATION	1/1/2011 Outstanding Principal Balance	2011 Payment Total	1/1/2012 Outstanding Principal Balance	2012 Payment Total	1/1/2013 Outstanding Principal Balance	2013 Payment Total	1/1/2014 Outstanding Principal Balance
<u>Other Loans Payable</u>							
2004 Civic Parking Garage Phase II	\$ 820,714	\$ 273,571	\$ 547,143	\$ 273,571	\$ 273,571	\$ 273,571	\$ -
2004 CERC of Indiana	\$ 535,000	\$ 101,120	\$ 460,000	\$ 102,790	\$ 380,000	\$ 104,062	\$ 295,000
General Revenue Note of 2007 (Barrett Law)	\$ 1,050,000	\$ 203,550	\$ 900,000	\$ 945,900	\$ -	\$ -	\$ -
General Revenue Note of 2008 (Barrett Law)	\$ 2,000,000	\$ 365,000	\$ 1,750,000	\$ 350,625	\$ 1,500,000	\$ 350,625	\$ 1,250,000
2008 Series A CERC of Indiana	\$ 6,250,000	\$ 645,305	\$ 5,900,000	\$ 633,265	\$ 5,550,000	\$ 619,895	\$ 5,200,000
2008 Promissory Note	\$ 786,038	\$ 200,000	\$ 611,584	\$ 200,000	\$ 431,460	\$ 200,000	\$ 245,482
Total Current Other Loans Pay	\$ 11,441,752	\$ 1,788,546	\$ 10,168,727	\$ 2,506,151	\$ 8,135,031	\$ 1,548,153	\$ 6,990,482
<u>New Loans Payable</u>							
Total New Other Loans Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand Total All Other Loans	\$ 11,441,752	\$ 1,788,546	\$ 10,168,727	\$ 2,506,151	\$ 8,135,031	\$ 1,548,153	\$ 6,990,482
<u>Total - All Civil City Budgeted Items</u>							
Total Current Obligations:	\$ 120,696,101	\$ 20,848,225	\$ 104,875,612	\$ 19,940,358	\$ 89,390,564	\$ 16,291,592	\$ 77,013,081
New Obligations:	\$ 9,105,910	\$ 858,435	\$ 8,395,446	\$ 1,716,870	\$ 6,939,695	\$ 1,716,870	\$ 5,436,248
Total All Obligations	\$ 129,802,011	\$ 21,706,660	\$ 113,271,058	\$ 21,657,228	\$ 96,330,259	\$ 18,008,462	\$ 82,449,329