

CIVIL CITY BUDGETED DEBT  
FOR KNOWN AND ANTICIPATED DEBT  
AS OF 09/01/11

OBLIGATION	1/1/2012 Outstanding Principal Balance	2012 Payment Total	1/1/2013 Outstanding Principal Balance	2013 Payment Total	1/1/2014 Outstanding Principal Balance	2014 Payment Total	1/1/2015 Outstanding Principal Balance
<b>PRIMARY GOVERNMENT</b>							
<b>GOVERNMENTAL ACTIVITIES</b>							
<b>General Obligation Bonds</b>							
2009 Park District Refunding Bonds	\$ 2,530,000	\$ 374,300	\$ 2,245,000	\$ 375,750	\$ 1,950,000	\$ 371,900	\$ 1,650,000
<b>Total Current General Obligation Bonds</b>	\$ 2,530,000	\$ 374,300	\$ 2,245,000	\$ 375,750	\$ 1,950,000	\$ 371,900	\$ 1,650,000
<b>Special Obligation Bonds</b>							
2002 Infrastructure Bond	\$ 1,180,000	\$ 1,217,719	\$ -	\$ -	\$ -	\$ -	\$ -
Redevelopment Rev Bond Series 2005 A-1	\$ 2,450,000	\$ 321,868	\$ 2,235,000	\$ 317,831	\$ 2,015,000	\$ 318,375	\$ 1,785,000
Redevelopment Rev Bond Series 2005 A-2	\$ 5,010,000	\$ 678,142	\$ 4,585,000	\$ 677,287	\$ 4,140,000	\$ 675,462	\$ 3,675,000
Redevelopment Rev Bond Series 2005B	\$ 5,450,000	\$ 1,220,888	\$ 4,440,000	\$ 1,210,188	\$ 3,400,000	\$ 1,218,088	\$ 2,310,000
2005 Park Bond	\$ 5,355,000	\$ 1,463,915	\$ 4,090,000	\$ 1,468,375	\$ 2,775,000	\$ 1,464,063	\$ 1,415,000
2005 CREDIT Bond	\$ 13,755,000	\$ 3,078,276	\$ 11,230,000	\$ 3,084,544	\$ 8,595,000	\$ 3,081,388	\$ 5,850,000
2009 CREDIT Bond	\$ 28,250,000	\$ 2,081,442	\$ 27,465,000	\$ 2,077,744	\$ 26,660,000	\$ 2,078,444	\$ 25,830,000
<b>Total Current Special Obligation Bonds</b>	\$ 61,450,000	\$ 10,062,050	\$ 54,045,000	\$ 8,835,969	\$ 47,585,000	\$ 8,835,820	\$ 40,865,000
<b>New GO or SO Bonds</b>							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total New GO or SO Bonds</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Computation of Legal Debt Limit</b>							
Civil City	\$ 42,005,000		\$ 38,695,000		\$ 35,255,000		\$ 31,680,000
Estimated Assessed Value *	\$ 7,389,293,974		\$ 7,389,293,974		\$ 7,389,293,974		\$ 7,389,293,974
2% margin	\$ 49,261,960		\$ 49,261,960		\$ 49,261,960		\$ 49,261,960
<b>Amount under legal Limit</b>	\$ 7,256,960		\$ 14,066,960		\$ 14,066,960		\$ 17,581,960
<b>Park</b>							
Estimated Assessed Value *	\$ 7,885,000		\$ 6,335,000		\$ 4,725,000		\$ 3,065,000
2% margin	\$ 7,293,721,971		\$ 7,293,721,971		\$ 7,293,721,971		\$ 7,293,721,971
<b>Amount under legal Limit</b>	\$ 48,624,813		\$ 48,624,813		\$ 48,624,813		\$ 48,624,813
<b>Redevelopment</b>							
Estimated Assessed Value *	\$ 14,090,000		\$ 11,260,000		\$ 9,555,000		\$ 7,770,000
2% margin	\$ 7,389,293,974		\$ 7,389,293,974		\$ 7,389,293,974		\$ 7,389,293,974
<b>Amount under legal Limit</b>	\$ 49,261,960		\$ 49,261,960		\$ 49,261,960		\$ 49,261,960
<b>First Mortgage Bonds:</b>							
Street Dept - N Substation	\$ 125,000	\$ 127,938	\$ -	\$ -	\$ -	\$ -	\$ -
Fire Stations (18 & 19) Project	\$ 2,820,000	\$ 382,868	\$ 2,555,000	\$ 382,168	\$ 2,280,000	\$ 381,068	\$ 1,995,000
Public Safety Academy Project	\$ 17,395,000	\$ 2,085,135	\$ 16,130,000	\$ 2,085,107	\$ 14,810,000	\$ 2,082,292	\$ 13,435,000
Series 2009A - Citizens Square	\$ 7,080,000	\$ 850,906	\$ 6,490,000	\$ 852,306	\$ 5,875,000	\$ 853,856	\$ 5,240,000
Series 2009B - Citizens Square	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,271	\$ 8,840,000	\$ 299,270	\$ 8,840,000
<b>Total Current First Mortgage Bonds</b>	\$ 36,260,000	\$ 3,746,117	\$ 34,015,000	\$ 3,618,852	\$ 31,805,000	\$ 3,616,486	\$ 29,510,000
<b>Capital Leases:</b>							
2006 Fire Truck Lease	\$ 831,902	\$ 434,583	\$ 423,273	\$ 434,583	\$ -	\$ -	\$ -
2007 Vehicle Lease	\$ 362,144	\$ 368,843	\$ -	\$ -	\$ -	\$ -	\$ -
2007 Street Equipment Lease	\$ 90,178	\$ 91,855	\$ -	\$ -	\$ -	\$ -	\$ -
2007 PSA Furniture Lease	\$ 345,010	\$ 351,699	\$ -	\$ -	\$ -	\$ -	\$ -
2007 Harrison Sq Parking Garage Lease	\$ 16,695,000	\$ 2,209,000	\$ 15,385,000	\$ 2,311,000	\$ 13,890,000	\$ 2,484,000	\$ 12,140,000
2007 Harrison Sq Baseball Stadium Lease	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000
2008 Vehicle /Equipment Lease	\$ 1,524,017	\$ 1,044,688	\$ 515,109	\$ 522,345	\$ -	\$ -	\$ -
2009 Vehicle/Equipment Lease	\$ 1,497,046	\$ 625,278	\$ 911,203	\$ 625,278	\$ 308,143	\$ 312,638	\$ -
2010 Vehicle Lease	\$ 2,986,544	\$ 897,718	\$ 2,160,306	\$ 897,718	\$ 1,312,697	\$ 897,718	\$ 443,164
2011 Vehicle Lease	\$ 7,418,867	\$ 1,738,459	\$ 5,831,335	\$ 1,738,459	\$ 4,209,508	\$ 1,738,460	\$ 2,552,645
<b>Total Current Capital Leases</b>	\$ 57,385,708	\$ 9,019,123	\$ 50,861,227	\$ 7,786,383	\$ 45,355,349	\$ 6,689,816	\$ 40,770,809
<b>New Capital Leases</b>							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total New Capital Leases</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Other Loans Payable</b>							
2004 CERC of Indiana	\$ 460,000	\$ 102,790	\$ 380,000	\$ 104,062	\$ 295,000	\$ 104,957	\$ 205,000
General Revenue Note of 2007 (Barrett Law)	\$ 900,000	\$ 945,900	\$ -	\$ -	\$ -	\$ -	\$ -
General Revenue Note of 2008 (Barrett Law)	\$ 1,750,000	\$ 350,625	\$ 1,500,000	\$ 1,586,250	\$ -	\$ -	\$ -
2008 Series A CERC of Indiana	\$ 5,900,000	\$ 633,265	\$ 5,550,000	\$ 619,895	\$ 5,200,000	\$ 605,895	\$ 4,850,000
2008 Promissory Note	\$ 611,584	\$ 200,000	\$ 431,460	\$ 200,000	\$ 245,482	\$ 200,000	\$ 53,460
<b>Total Current Other Loans Payable</b>	\$ 9,621,584	\$ 2,232,580	\$ 7,861,460	\$ 2,510,207	\$ 5,740,482	\$ 910,852	\$ 5,108,460
<b>New Other Loans Payable</b>							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total New Other Loans Payable</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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<b>PRIMARY GOVERNMENT</b>							
<b>BUSINESS-TYPE ACTIVITIES</b>							
<b>Revenue Bonds:</b>							
2001 Plaza Parking Garage Construction	\$ 1,125,000	\$ 148,985	\$ 1,035,000	\$ 149,285	\$ 940,000	\$ 144,364	\$ 845,000
<b>Capital Leases</b>							
2005 Solid Waste Containers Lease	\$ 1,622,072	\$ 435,237	\$ 1,235,644	\$ 435,237	\$ 836,759	\$ 435,237	\$ 425,016
2011 Recycle Bin Lease	\$ 2,522,315	\$ 427,639	\$ 2,163,782	\$ 427,640	\$ 1,794,994	\$ 427,640	\$ 1,415,658
Total Capital Leases	\$ 4,144,387	\$ 862,876	\$ 3,399,426	\$ 862,877	\$ 2,631,753	\$ 862,877	\$ 1,840,674
<b>New Capital Leases</b>							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New Capital Leases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Other Loans Payable</b>							
2004 Civic Parking Garage Phase II	\$ 547,143	\$ 273,571	\$ 273,571	\$ 273,571	\$ -	\$ -	\$ -
Total Current Other Loans Payable	\$ 547,143	\$ 273,571	\$ 273,571	\$ 273,571	\$ -	\$ -	\$ -
<b>New Other Loans Payable</b>							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New Other Loans Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>DISCRETELY PRESENTED COMPONENT UNITS</b>							
<b>Lease Rental Revenue Bonds:</b>							
2003 Rdv Authority - Grand Wayne Center	\$ 26,875,000	\$ 2,440,625	\$ 25,750,000	\$ 2,389,250	\$ 24,620,000	\$ 2,386,375	\$ 23,435,000
2007A Rdv Authority - Baseball Stadium	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000
2007B Rdv Authority - Parking Garage	\$ 16,695,000	\$ 2,202,318	\$ 15,385,000	\$ 2,319,460	\$ 13,890,000	\$ 2,495,820	\$ 12,140,000
Total Lease Rental Revenue Bonds	\$ 69,205,000	\$ 5,896,458	\$ 66,770,000	\$ 5,962,225	\$ 64,145,000	\$ 6,135,710	\$ 61,210,000