

**CIVIL CITY BUDGETED DEBT
FOR KNOWN AND ANTICIPATED DEBT
AS OF 09/01/12**

OBLIGATION	1/1/2013 Outstanding Principal Balance	2013 Payment Total	1/1/2014 Outstanding Principal Balance	2014 Payment Total	1/1/2015 Outstanding Principal Balance	2015 Payment Total	1/1/2016 Outstanding Principal Balance
PRIMARY GOVERNMENT							
GOVERNMENTAL ACTIVITIES							
General Obligation Bonds							
2009 Park District Refunding Bonds	\$ 2,245,000	\$ 375,750	\$ 1,950,000	\$ 371,900	\$ 1,650,000	\$ 372,900	\$ 1,340,000
Total Current General Obligation Bonds	\$ 2,245,000	\$ 375,750	\$ 1,950,000	\$ 371,900	\$ 1,650,000	\$ 372,900	\$ 1,340,000
Special Obligation Bonds							
Redevelopment Rev Bond Series 2005 A-1	\$ 2,235,000	\$ 317,831	\$ 2,015,000	\$ 318,375	\$ 1,785,000	\$ 318,494	\$ 1,545,000
Redevelopment Rev Bond Series 2005 A-2	\$ 4,585,000	\$ 677,287	\$ 4,140,000	\$ 675,462	\$ 3,675,000	\$ 676,282	\$ 3,185,000
Redevelopment Rev Bond Series 2005B	\$ 4,440,000	\$ 1,210,188	\$ 3,400,000	\$ 1,218,088	\$ 2,310,000	\$ 1,213,738	\$ 1,180,000
2005 Park Bond	\$ 4,090,000	\$ 1,468,375	\$ 2,775,000	\$ 1,464,063	\$ 1,415,000	\$ 1,468,062	\$ -
2005 CREDIT Bond	\$ 11,230,000	\$ 3,084,544	\$ 8,595,000	\$ 3,081,388	\$ 5,850,000	\$ 3,078,557	\$ 2,990,000
2009 CREDIT Bond	\$ 27,465,000	\$ 2,077,744	\$ 26,660,000	\$ 2,078,444	\$ 25,830,000	\$ 2,076,195	\$ 24,975,000
Total Current Special Obligation Bonds	\$ 54,045,000	\$ 8,835,969	\$ 47,585,000	\$ 8,835,820	\$ 40,865,000	\$ 8,831,328	\$ 33,875,000
New GO or SO Bonds							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New GO or SO Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Computation of Legal Debt Limit							
Civil City	\$ 38,695,000		\$ 35,255,000		\$ 31,680,000		\$ 27,965,000
Estimated Assessed Value *	\$ 7,248,095,055		\$ 7,248,095,055		\$ 7,248,095,055		\$ 7,248,095,055
2% margin	\$ 48,320,634		\$ 48,320,634		\$ 48,320,634		\$ 48,320,634
Amount under legal Limit	\$ 9,625,634		\$ 13,065,634		\$ 16,640,634		\$ 20,355,634
Park	\$ 6,335,000		\$ 4,725,000		\$ 3,065,000		\$ 1,340,000
Estimated Assessed Value *	\$ 7,155,031,428		\$ 7,155,031,428		\$ 7,155,031,428		\$ 7,155,031,428
2% margin	\$ 47,700,210		\$ 47,700,210		\$ 47,700,210		\$ 47,700,210
Amount under legal Limit	\$ 41,365,210		\$ 42,975,210		\$ 44,635,210		\$ 46,360,210
Redevelopment	\$ 11,260,000		\$ 9,555,000		\$ 7,770,000		\$ 5,910,000
Estimated Assessed Value *	\$ 7,248,095,055		\$ 7,248,095,055		\$ 7,248,095,055		\$ 7,248,095,055
2% margin	\$ 48,320,634		\$ 48,320,634		\$ 48,320,634		\$ 48,320,634
Amount under legal Limit	\$ 37,060,634		\$ 38,765,634		\$ 40,550,634		\$ 42,410,634
First Mortgage Bonds:							
Fire Stations (18 & 19) Project	\$ 2,555,000	\$ 382,168	\$ 2,280,000	\$ 381,068	\$ 1,995,000	\$ 384,375	\$ 1,695,000
Public Safety Academy Project	\$ 16,130,000	\$ 2,085,107	\$ 14,810,000	\$ 2,082,292	\$ 13,435,000	\$ 2,086,241	\$ 11,995,000
Series 2009A - Citizens Square	\$ 6,490,000	\$ 852,306	\$ 5,875,000	\$ 853,856	\$ 5,240,000	\$ 849,806	\$ 4,590,000
Series 2009B - Citizens Square	\$ 8,840,000	\$ 299,271	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,271	\$ 8,840,000
Total Current First Mortgage Bonds	\$ 34,015,000	\$ 3,618,852	\$ 31,805,000	\$ 3,616,486	\$ 29,510,000	\$ 3,619,693	\$ 27,120,000
Capital Leases:							
2006 Fire Truck Lease	\$ 423,273	\$ 434,583	\$ -	\$ -	\$ -	\$ -	\$ -
2007 Harrison Sq Parking Garage Lease	\$ 15,385,000	\$ 2,311,000	\$ 13,890,000	\$ 2,484,000	\$ 12,140,000	\$ 2,584,000	\$ 10,220,000
2007 Harrison Sq Baseball Stadium Lease	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000
2008 Vehicle /Equipment Lease	\$ 515,109	\$ 522,345	\$ -	\$ -	\$ -	\$ -	\$ -
2009 Vehicle/Equipment Lease	\$ 911,203	\$ 625,278	\$ 308,143	\$ 312,638	\$ -	\$ -	\$ -
2010 Vehicle Lease	\$ 2,160,306	\$ 897,718	\$ 1,312,697	\$ 897,718	\$ 443,164	\$ 448,859	\$ -
2011 Vehicle Lease	\$ 5,831,334	\$ 1,738,457	\$ 4,209,507	\$ 1,738,459	\$ 2,552,645	\$ 1,738,458	\$ 859,991
Total Current Capital Leases	\$ 50,861,226	\$ 7,786,381	\$ 45,355,348	\$ 6,689,815	\$ 40,770,809	\$ 6,028,317	\$ 36,714,991
New Capital Leases							
2012 Motorola Radio Lease	\$ 5,570,506	\$ 843,262	\$ 4,809,131	\$ 843,262	\$ 4,036,563	\$ 843,262	\$ 3,252,639
2013 Vehicle	\$ 5,623,786	\$ 606,585	\$ 5,095,934	\$ 1,213,169	\$ 4,017,958	\$ 1,213,169	\$ 2,909,587
Total New Capital Leases	\$ 11,194,292	\$ 1,449,847	\$ 9,905,065	\$ 2,056,431	\$ 8,054,521	\$ 2,056,431	\$ 6,162,226
Other Loans Payable							
2004 CERC of Indiana	\$ 380,000	\$ 104,062	\$ 295,000	\$ 104,957	\$ 205,000	\$ 110,520	\$ 105,000
General Revenue Note of 2008 (Barrett Law)	\$ 1,500,000	\$ 1,586,250	\$ -	\$ -	\$ -	\$ -	\$ -
2008 Series A CERC of Indiana	\$ 5,550,000	\$ 619,895	\$ 5,200,000	\$ 605,895	\$ 4,850,000	\$ 591,405	\$ 4,500,000
2008 Promissory Note	\$ 431,460	\$ 200,000	\$ 245,482	\$ 200,000	\$ 53,460	\$ 55,197	\$ -
Total Current Other Loans Payable	\$ 7,861,460	\$ 2,510,207	\$ 5,740,482	\$ 910,852	\$ 5,108,460	\$ 757,122	\$ 4,605,000
New Other Loans Payable							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New Other Loans Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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PRIMARY GOVERNMENT							
BUSINESS-TYPE ACTIVITIES							
Revenue Bonds:							
2001 Plaza Parking Garage Construction	\$ 1,035,000	\$ 149,285	\$ 940,000	\$ 144,364	\$ 845,000	\$ 144,125	\$ 745,000
Total Revenue Bonds	\$ 1,035,000	\$ 149,285	\$ 940,000	\$ 144,364	\$ 845,000	\$ 144,125	\$ 745,000
Capital Leases							
2011 Recycle Bin Lease	\$ 2,163,782	\$ 427,639	\$ 1,794,994	\$ 427,639	\$ 1,415,658	\$ 427,639	\$ 1,025,473
Total Capital Leases	\$ 2,163,782	\$ 427,639	\$ 1,794,994	\$ 427,639	\$ 1,415,658	\$ 427,639	\$ 1,025,473
New Capital Leases							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New Capital Leases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Loans Payable							
2004 Civic Parking Garage Phase II	\$ 273,571	\$ 273,571	\$ -	\$ -	\$ -	\$ -	\$ -
Total Current Other Loans Payable	\$ 273,571	\$ 273,571	\$ -	\$ -	\$ -	\$ -	\$ -
New Other Loans Payable							
NONE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total New Other Loans Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DISCRETELY PRESENTED COMPONENT UNITS							
Lease Rental Revenue Bonds:							
2003 Rdv Authority - Grand Wayne Center (Refunded in 2012)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2007A Rdv Authority - Baseball Stadium	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000
2007B Rdv Authority - Parking Garage	\$ 15,385,000	\$ 2,319,460	\$ 13,890,000	\$ 2,495,820	\$ 12,140,000	\$ 2,571,823	\$ 10,220,000
Total Current Lease Rental Rev Bds	\$ 41,020,000	\$ 3,572,975	\$ 39,525,000	\$ 3,749,335	\$ 37,775,000	\$ 3,825,338	\$ 35,855,000
New Lease Rental Revenue Bonds							
2012 Rdv Authority Refunding Bonds - GW Center	\$ 25,135,000	\$ 2,700,550	\$ 23,415,000	\$ 2,166,300	\$ 22,185,000	\$ 2,168,800	\$ 20,915,000
Total New Lease Rental Revenue Bds	\$ 25,135,000	\$ 2,700,550	\$ 23,415,000	\$ 2,166,300	\$ 22,185,000	\$ 2,168,800	\$ 20,915,000