

**CIVIL CITY BUDGETED DEBT
FOR KNOWN AND ANTICIPATED DEBT
AS OF 09/11/13**

OBLIGATION	Term	1/1/2014 Outstanding Principal Balance	2014 Payment Total	1/1/2015 Outstanding Principal Balance	2015 Payment Total	1/1/2016 Outstanding Principal Balance	2016 Payment Total	1/1/2017 Outstanding Principal Balance
PRIMARY GOVERNMENT								
GOVERNMENTAL ACTIVITIES								
<u>General Obligation Bonds</u>								
2009 Park District Refunding Bonds	10 yr	\$ 1,950,000	\$ 371,900	\$ 1,650,000	\$ 372,900	\$ 1,340,000	\$ 368,600	\$ 1,025,000
Total Current General Obligation Bonds		\$ 1,950,000	\$ 371,900	\$ 1,650,000	\$ 372,900	\$ 1,340,000	\$ 368,600	\$ 1,025,000
<u>Special Obligation Bonds</u>								
Redevelopment Rev Bond Series 2005 A-1	15 yr	\$ 2,015,000	\$ 318,375	\$ 1,785,000	\$ 318,494	\$ 1,545,000	\$ 322,719	\$ 1,290,000
Redevelopment Rev Bond Series 2005 A-2	15 yr	\$ 4,140,000	\$ 675,462	\$ 3,675,000	\$ 676,282	\$ 3,185,000	\$ 675,213	\$ 2,670,000
Redevelopment Rev Bond Series 2005B	12 yr	\$ 3,400,000	\$ 1,218,088	\$ 2,310,000	\$ 1,213,738	\$ 1,180,000	\$ 1,216,610	\$ -
2005 Park Bond	10 yr	\$ 2,775,000	\$ 1,464,063	\$ 1,415,000	\$ 1,468,062	\$ -	\$ -	\$ -
2005 CREDIT Bond	12 yr	\$ 8,595,000	\$ 3,081,388	\$ 5,850,000	\$ 3,078,557	\$ 2,990,000	\$ 3,085,626	\$ -
2009 CREDIT Bond	25 yr	\$ 26,660,000	\$ 2,078,444	\$ 25,830,000	\$ 2,076,195	\$ 24,975,000	\$ 2,076,695	\$ 24,085,000
Total Current Special Obligation Bonds		\$ 47,585,000	\$ 8,835,820	\$ 40,865,000	\$ 8,831,328	\$ 33,875,000	\$ 7,376,863	\$ 28,045,000
<u>Computation of Legal Debt Limit</u>								
Civil City		\$ 35,255,000		\$ 31,680,000		\$ 27,965,000		\$ 24,085,000
Estimated Assessed Value *		\$ 7,984,553,514		\$ 7,984,553,514		\$ 7,984,553,514		\$ 7,984,553,514
2% margin		\$ 53,230,357		\$ 53,230,357		\$ 53,230,357		\$ 53,230,357
Amount under legal Limit		\$ 17,975,357		\$ 21,550,357		\$ 25,265,357		\$ 29,145,357
Park		\$ 4,725,000		\$ 3,065,000		\$ 1,340,000		\$ 1,025,000
Estimated Assessed Value *		\$ 7,886,050,024		\$ 7,886,050,024		\$ 7,886,050,024		\$ 7,886,050,024
2% margin		\$ 52,573,667		\$ 52,573,667		\$ 52,573,667		\$ 52,573,667
Amount under legal Limit		\$ 47,848,667		\$ 49,508,667		\$ 51,233,667		\$ 51,548,667
Redevelopment		\$ 9,555,000		\$ 7,770,000		\$ 5,910,000		\$ 3,960,000
Estimated Assessed Value *		\$ 7,984,553,514		\$ 7,984,553,514		\$ 7,984,553,514		\$ 7,984,553,514
2% margin		\$ 53,230,357		\$ 53,230,357		\$ 53,230,357		\$ 53,230,357
Amount under legal Limit		\$ 43,675,357		\$ 45,460,357		\$ 47,320,357		\$ 49,270,357
<u>First Mortgage Bonds:</u>								
Fire Stations (18 & 19) Project	15 yr	\$ 2,280,000	\$ 381,068	\$ 1,995,000	\$ 384,375	\$ 1,695,000	\$ 381,800	\$ 1,385,000
Public Safety Academy Project	17 yr	\$ 14,810,000	\$ 2,082,292	\$ 13,435,000	\$ 2,086,241	\$ 11,995,000	\$ 2,081,442	\$ 10,495,000
Series 2009A - Citizens Square	13 yr	\$ 5,875,000	\$ 853,856	\$ 5,240,000	\$ 849,806	\$ 4,590,000	\$ 853,681	\$ 3,915,000
Series 2009B - Citizens Square	20 yr	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,270	\$ 8,840,000	\$ 299,270	\$ 299,270
Total Current First Mortgage Bonds		\$ 31,805,000	\$ 3,616,486	\$ 29,510,000	\$ 3,619,692	\$ 27,120,000	\$ 3,616,193	\$ 16,094,270
<u>New Lease Rental Revenue Bonds:</u>								
2014 Streets & Roads Backlog	10 yr	\$ -	\$ 494,080	\$ 30,000,000	\$ 3,486,066	\$ 27,345,000	\$ 3,557,436	\$ 24,585,000
Total New Lease Rental Revenue Bonds		\$ -	\$ 494,080	\$ 30,000,000	\$ 3,486,066	\$ 27,345,000	\$ 3,557,436	\$ 24,585,000
<u>Capital Leases:</u>								
2007 Harrison Sq Parking Garage Lease	12 yr	\$ 13,890,000	\$ 2,484,000	\$ 12,140,000	\$ 2,584,000	\$ 10,220,000	\$ 2,578,000	\$ 8,220,000
2007 Harrison Sq Baseball Stadium Lease	26 yr	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000	\$ 1,257,000	\$ 25,635,000
2009 Vehicle/Equipment Lease	5 yr	\$ 308,143	\$ 312,638	\$ -	\$ -	\$ -	\$ -	\$ -
2010 Vehicle Lease	5 yr	\$ 1,312,697	\$ 897,718	\$ 443,164	\$ 448,859	\$ -	\$ -	\$ -
2011 Vehicle Lease	5 yr	\$ 4,189,747	\$ 1,730,300	\$ 2,540,662	\$ 1,730,299	\$ 855,953	\$ 865,149	\$ -
2012 Motorola Radio Lease	7yr	\$ 4,809,131	\$ 843,261	\$ 4,036,564	\$ 843,261	\$ 3,252,640	\$ 843,262	\$ 2,457,192
2013 Vehicle		\$ 5,508,658	\$ 1,261,941	\$ 4,310,540	\$ 1,261,941	\$ 3,097,700	\$ 1,261,941	\$ 1,869,957
Total Current Capital Leases		\$ 55,653,377	\$ 8,786,858	\$ 49,105,930	\$ 8,125,360	\$ 43,061,293	\$ 6,805,352	\$ 38,182,149
<u>New Capital Leases</u>								
2014 Vehicle	7yr	\$ -	\$ 691,563	\$ 5,923,937	\$ 1,383,124	\$ 4,652,968	\$ 1,383,125	\$ 3,356,452
Total New Capital Leases		\$ -	\$ 691,563	\$ 5,923,937	\$ 1,383,124	\$ 4,652,968	\$ 1,383,125	\$ 3,356,452
<u>Other Loans Payable</u>								
2004 CERC of Indiana	13yr	\$ 295,000	\$ 104,957	\$ 205,000	\$ 110,520	\$ 105,000	\$ 110,450	\$ -
2008 Series A CERC of Indiana	20yr	\$ 5,200,000	\$ 605,895	\$ 4,850,000	\$ 591,405	\$ 4,500,000	\$ 576,250	\$ 4,150,000
2008 Promissory Note	7yr	\$ 245,482	\$ 200,000	\$ 53,460	\$ 55,197	\$ -	\$ -	\$ -
Total Current Other Loans Payable		\$ 5,740,482	\$ 910,852	\$ 5,108,460	\$ 757,122	\$ 4,605,000	\$ 686,700	\$ 4,150,000

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PRIMARY GOVERNMENT								
BUSINESS-TYPE ACTIVITIES								
<u>Revenue Bonds:</u>								
2001 Plaza Parking Garage Construction	20yr	\$ 940,000	\$ 144,364	\$ 845,000	\$ 144,125	\$ 745,000	\$ 148,340	\$ 635,000
Total Revenue Bonds		\$ 940,000	\$ 144,364	\$ 845,000	\$ 144,125	\$ 745,000	\$ 148,340	\$ 635,000
<u>Capital Leases</u>								
2011 Recycle Bin Lease	6.5 yr	\$ 1,794,994	\$ 427,639	\$ 1,415,658	\$ 427,639	\$ 1,025,473	\$ 427,639	\$ 624,128
Total Capital Leases		\$ 1,794,994	\$ 427,639	\$ 1,415,658	\$ 427,639	\$ 1,025,473	\$ 427,639	\$ 624,128
DISCRETELY PRESENTED COMPONENT UNITS								
<u>Lease Rental Revenue Bonds:</u>								
2003 Rdv Authority - Grand Wayne Center (Refunded in 2012)		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2007A Rdv Authority - Baseball Stadium		\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000	\$ 1,253,515	\$ 25,635,000
2007B Rdv Authority - Parking Garage		\$ 13,890,000	\$ 2,495,820	\$ 12,140,000	\$ 2,571,823	\$ 10,220,000	\$ 2,548,460	\$ 8,220,000
2012 Rdv Authority Refunding Bonds - GW Center		\$ 22,800,000	\$ 2,189,500	\$ 21,550,000	\$ 2,189,500	\$ 20,262,500	\$ 2,187,000	\$ 18,932,500
Total Current Lease Rental Rev Bds		\$ 62,325,000	\$ 5,938,835	\$ 59,325,000	\$ 6,014,838	\$ 56,117,500	\$ 5,988,975	\$ 52,787,500